

享 601208

2017

..... 3

..... 3

..... 6

..... 8

1.1

1.2

1.3

七

七

1.4

2.1 七

| | | | |
|---|------------------|------------------|---------|
| | | | (%) |
| | 2,993,417,786.39 | 3,083,450,468.62 | -2.92 |
| | 2,308,961,965.97 | 2,280,606,728.73 | 1.24 |
| | 1-9 | 1-9 | (%) |
| | -7,235,336.67 | 222,022,773.90 | -103.26 |
| | 1-9 | 1-9 | % |
| | 1,276,966,591.07 | 1,203,269,026.19 | 6.12 |
| | 87,319,337.24 | 40,056,840.62 | 117.99 |
| | 43,410,475.49 | 28,915,100.85 | 50.13 |
| | 3.78 | 1.79 | 1.99 |
| % | | | |

| | | | |
|---|------|------|--------|
| / | 0.14 | 0.07 | 100.00 |
| / | 0.14 | 0.07 | 100.00 |

| | | | |
|---|--------------|---------------|--|
| | 7 9 | 1-9 | |
| | 18,295.37 | 29,499,651.18 | |
| | 4,902,004.83 | 18,693,111.20 | |
| 专 | -286,242.68 | -442,213.80 | |
| | -23,472.74 | -92,466.97 | |
| | -649,785.94 | -3,749,219.86 | |
| | 3,960,798.84 | 43,908,861.75 | |

2.2

| | | | | | |
|--|-------------|-------|---|------------|--------|
| | | | | | 41,750 |
| | | | | | |
| | | (%) | | | |
| | 143,759,600 | 22.94 | 0 | | |
| | 24,833,200 | 3.96 | 0 | 12,920,000 | |
| | 20,942,160 | 3.34 | 0 | | |
| | 19,391,600 | 3.09 | 0 | 5,196,328 | |
| | 15,625,900 | 2.49 | 0 | | |
| | 14,196,772 | 2.27 | 0 | | |
| | 8,051,800 | 1.28 | 0 | | |
| | 6,535,900 | 1.04 | 0 | | |
| | 4,000,000 | 0.64 | 0 | | |
| | 3,659,800 | 0.58 | 0 | | |

| | | | |
|--|-------------|---|-------------|
| | | | |
| | | | |
| | 143,759,600 | | 143,759,600 |
| | 24,833,200 | | 24,833,200 |
| | 20,942,160 | | 20,942,160 |
| | 19,391,600 | | 19,391,600 |
| | 15,625,900 | | 15,625,900 |
| | 14,196,772 | | 14,196,772 |
| | 8,051,800 | | 8,051,800 |
| | 6,535,900 | | 6,535,900 |
| | 4,000,000 | | 4,000,000 |
| | 3,659,800 | | 3,659,800 |
| | 专 | 专 | |
| | | | |

2.3

3.1 七

七

| | 2017-9-30 | 2016-12-31 | | |
|--|----------------|----------------|-----------|-----|
| | 336,861,310.38 | 251,180,790.18 | 34.11% | |
| | 89,491,052.60 | 43,224,603.05 | 107.04% | |
| | - | 182,358.12 | -100.00% | |
| | 108,292,172.11 | 1,390,731.47 | 7,686.71% | 19% |

| | | | | |
|--|----------------|----------------|----------|-----|
| | 2,056,577.61 | 54,939,624.07 | -96.26% | 19% |
| | 459,217.77 | 3,606,711.39 | -87.27% | 19% |
| | 281,539,876.18 | 171,023,780.80 | 64.62% | |
| | 300,779.78 | 9,643,701.78 | -96.88% | |
| | 21,234,020.79 | 14,984,979.45 | 41.70% | |
| | 15,064,187.01 | 10,599,571.52 | 42.12% | |
| | 17,475,795.26 | 25,192,656.18 | -30.63% | |
| | 243,875.44 | 1,587,781.81 | -84.64% | |
| | 7,373,511.80 | 15,985,761.47 | -53.87% | |
| | 17,500,000.00 | 35,000,000.00 | -50.00% | |
| | 25,250,000.00 | 74,250,000.00 | -65.99% | |
| | - | 1,268,534.03 | -100.00% | |
| | 20,529,336.27 | 98,439,765.08 | -79.15% | |

七

| | 2017 1-9 | 2016 1-9 | | |
|--|---------------|---------------|---------|----------|
| | 13,440,552.67 | 6,400,888.12 | 109.98% | |
| | 6,930,663.31 | 14,905,778.84 | -53.50% | |
| | 9,748,296.23 | 2,934,233.64 | 232.23% | 19% |
| | 1,730,902.44 | 3,022,620.45 | -42.74% | |
| | 6,679,339.35 | 17,091,962.63 | -60.92% | 6 |
| | 38,436,983.68 | - | | 19% 100% |

七

| 项目 | 2017年1-9月 | 2016年1-9月 | 增减幅度 | 变动原因分析 |
|---------------|----------------|-----------------|----------|---|
| 经营活动产生的现金流量净额 | -7,235,336.67 | 222,022,773.90 | -103.26% | 销售商品收到的现金同比大幅减少；金张科技纳入合并报表范围的时间同比减少6个月。 |
| 投资活动产生的现金流量净额 | 33,841,039.08 | -29,484,308.26 | 214.78% | 出售天津中纺凯泰100%股权，转让金张科技19%股权，收回投资，去年无此情形。 |
| 筹资活动产生的现金流量净额 | -19,773,876.77 | -234,806,068.12 | 91.58% | 报告期银行借款净增加额同比增加 |

3.2 重要事项进展情况及其影响和解决方案的分析说明

适用 不适用

3.3 报告期内超期未履行完毕的承诺事项

适用 不适用

3.4 预测年初至下一报告期期末的累计净利润可能为亏损或者与上年同期相比发生重大变动的警示及原因说明

示及原因说明

适用 不适用

本报告期内，由于公司出售天津中纺凯泰 100%股权、转让所持金张科技 19%股权，获得投资收益，导致 1-9 月公司实现归属于上市公司股东的净利润同比增长 117.99%。公司预计，2017 年全年累计实现归属于上市公司股东的净利润同比增长 120%-170%。

| | |
|-------|----------------|
| 公司名称 | 四川东材科技集团股份有限公司 |
| 法定代表人 | 于少波 |
| 日期 | 2017年10月27日 |

4.1

2017 9 30

:

:

| | | |
|--|------------------|------------------|
| | | |
| | | |
| | 169,105,070.41 | 177,032,629.09 |
| | | |
| | | |
| | | |
| | 253,388,739.00 | 238,950,933.76 |
| | 336,861,310.38 | 251,180,790.18 |
| | 89,491,052.60 | 43,224,603.05 |
| | | |
| | | |
| | | |
| | - | 182,358.12 |
| | - | - |
| | 14,001,535.78 | 13,922,043.33 |
| | | |
| | 200,022,021.06 | 270,872,074.31 |
| | | |
| | | |
| | 39,513,937.71 | 49,603,633.08 |
| | 1,102,383,666.94 | 1,044,969,064.92 |
| | | |
| | | |
| | | |
| | | |
| | 108,292,172.11 | 1,390,731.47 |

| | | |
|---|----------------------|----------------------|
| | | |
| | 1, 519, 521, 748. 51 | 1, 680, 326, 670. 78 |
| | 30, 373, 746. 32 | 38, 747, 775. 51 |
| | | |
| | - | - |
| | | |
| | | |
| | 152, 102, 976. 50 | 179, 904, 966. 38 |
| | 12, 800, 023. 34 | 10, 527, 059. 69 |
| | 2, 056, 577. 61 | 54, 939, 624. 07 |
| | 459, 217. 77 | 3, 606, 711. 39 |
| | 39, 982, 808. 24 | 39, 398, 365. 30 |
| | 25, 444, 849. 05 | 29, 639, 499. 11 |
| | 1, 891, 034, 119. 45 | 2, 038, 481, 403. 70 |
| | 2, 993, 417, 786. 39 | 3, 083, 450, 468. 62 |
| | | |
| | 281, 539, 876. 18 | 171, 023, 780. 80 |
| | | |
| | | |
| | | |
| | | |
| | 300, 779. 78 | 9, 643, 701. 78 |
| | 113, 292, 832. 20 | 169, 547, 118. 12 |
| | 21, 234, 020. 79 | 14, 984, 979. 45 |
| | | |
| | | |
| | 15, 064, 187. 01 | 10, 599, 571. 52 |
| | 17, 475, 795. 26 | 25, 192, 656. 18 |
| | - | - |
| | 243, 875. 44 | 1, 587, 781. 81 |
| | 7, 373, 511. 80 | 15, 985, 761. 47 |
| | | |
| | | |
| 享 | | |
| 享 | | |
| | | |
| | 17, 500, 000. 00 | 35, 000, 000. 00 |
| | - | - |

| | | |
|--|------------------|------------------|
| | | |
| | 474,024,878.46 | 453,565,351.13 |
| | | |
| | 25,250,000.00 | 74,250,000.00 |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | 164,651,605.69 | 175,320,089.65 |
| | - | 1,268,534.03 |
| | | |
| | 189,901,605.69 | 250,838,623.68 |
| | 663,926,484.15 | 704,403,974.81 |
| | | |
| | 626,601,000.00 | 626,001,000.00 |
| | | |
| | | |
| | | |
| | 1,221,139,742.62 | 1,218,043,742.62 |
| | | |
| | | |
| | | |
| | 77,561,174.43 | 77,561,174.43 |
| | | |
| | 383,660,048.92 | 359,000,811.68 |
| | 2,308,961,965.97 | 2,280,606,728.73 |
| | | |
| | 20,529,336.27 | 98,439,765.08 |
| | 2,329,491,302.24 | 2,379,046,493.81 |
| | 2,993,417,786.39 | 3,083,450,468.62 |

享

七

2017 9 30

:

:

:

| | | |
|--|------------------|------------------|
| | | |
| | | |
| | 66,447,240.77 | 67,421,042.95 |
| | | |
| | | |
| | 47,324,438.89 | 54,392,692.28 |
| | 105,892,325.66 | 55,351,630.46 |
| | 15,650,471.18 | 14,365,693.04 |
| | - | 182,358.12 |
| | - | - |
| | 106,829,695.40 | 123,601,657.78 |
| | 71,470,057.56 | 80,880,863.21 |
| | | |
| | - | - |
| | 125.65 | - |
| | 413,614,355.11 | 396,195,937.84 |
| | | |
| | | |
| | | |
| | 1,423,090,918.72 | 1,490,340,669.76 |
| | - | - |
| | 392,395,121.22 | 390,426,393.90 |
| | 27,524,188.24 | 20,357,347.61 |
| | - | - |
| | | |
| | | |
| | 84,167,795.10 | 88,814,595.36 |
| | 10,554,382.70 | 9,216,983.68 |
| | - | - |
| | - | - |
| | 18,808,996.00 | 18,878,242.35 |
| | 11,143,078.94 | 7,516,236.80 |
| | 1,967,684,480.92 | 2,025,550,469.46 |
| | 2,381,298,836.03 | 2,421,746,407.30 |
| | | |
| | 170,000,000.00 | 40,000,000.00 |
| | | |
| | | |

| | | |
|--|------------------|------------------|
| | 186,754.78 | - |
| | 50,913,299.74 | 61,653,978.46 |
| | 4,783,896.71 | 4,540,057.71 |
| | 7,584,482.90 | 3,905,494.17 |
| | 7,356,204.26 | 6,840,302.36 |
| | - | - |
| | - | - |
| | 107,348,669.43 | 192,644,735.22 |
| | | |
| | - | - |
| | 348,173,307.82 | 309,584,567.92 |
| | | |
| | - | 40,250,000.00 |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | 76,511,359.37 | 78,658,575.86 |
| | | |
| | | |
| | 76,511,359.37 | 118,908,575.86 |
| | 424,684,667.19 | 428,493,143.78 |
| | | |
| | 626,601,000.00 | 626,001,000.00 |
| | | |
| | | |
| | | |
| | 1,221,922,988.08 | 1,218,826,988.08 |
| | | |
| | | |
| | | |
| | 77,561,174.43 | 77,561,174.43 |
| | 30,529,006.33 | 70,864,101.01 |
| | 1,956,614,168.84 | 1,993,253,263.52 |
| | 2,381,298,836.03 | 2,421,746,407.30 |

亭

七

:

| | 7-9 | 7-9 | 1-9 | 1-9 |
|--|----------------|----------------|------------------|------------------|
| | 438,466,451.74 | 425,128,465.34 | 1,276,966,591.07 | 1,203,269,026.19 |
| | 438,466,451.74 | 425,128,465.34 | 1,276,966,591.07 | 1,203,269,026.19 |
| | - | - | | |
| | - | - | | |
| | - | - | | |
| | 424,242,084.84 | 405,345,613.00 | 1,230,914,386.23 | 1,149,786,821.22 |
| | 357,832,038.10 | 331,244,348.06 | 1,008,968,048.35 | 947,504,443.59 |
| | - | - | | |
| | - | - | | |
| | - | - | | |
| | - | - | | |
| | - | - | | |
| | - | - | | |
| | - | - | | |
| | 3,662,861.39 | 2,219,390.57 | 13,440,552.67 | 6,400,888.12 |
| | 22,475,056.74 | 21,657,184.82 | 60,773,030.83 | 50,345,568.53 |
| | 33,248,419.22 | 45,688,397.60 | 131,053,794.84 | 127,695,908.50 |
| | 3,063,576.57 | 3,660,268.55 | 6,930,663.31 | 14,905,778.84 |
| | 3,960,132.82 | 876,023.40 | 9,748,296.23 | 2,934,233.64 |
| | - | - | - | - |
| | 5,131,377.27 | - | 38,436,983.68 | - |
| | 5,131,377.27 | - | 8,476,177.48 | - |
| | - | - | | |
| | - | - | | |
| | 19,355,744.17 | 19,782,852.34 | 84,489,188.52 | 53,482,204.97 |
| | 5,055,686.80 | 5,025,097.00 | 19,520,612.41 | 17,718,724.87 |
| | 18,295.37 | 43,114.50 | 56,312.91 | 590,731.72 |

| | | | | |
|----|---------------|---------------|----------------|---------------|
| | 421,661.69 | 951,936.11 | 1,730,902.44 | 3,022,620.45 |
| | - | 892,315.71 | 517,467.93 | 2,342,976.05 |
| | 23,989,769.28 | 23,856,013.23 | 102,278,898.49 | 68,178,309.39 |
| | 3,020,659.50 | 4,505,578.17 | 8,280,221.90 | 11,029,506.14 |
| | 20,969,109.78 | 19,350,435.06 | 93,998,676.59 | 57,148,803.25 |
| | 20,631,581.50 | 13,882,647.38 | 87,319,337.24 | 40,056,840.62 |
| | 337,528.28 | 5,467,787.68 | 6,679,339.35 | 17,091,962.63 |
| | - | - | | |
| | - | - | | |
| | - | - | | |
| 1. | - | - | | |
| 2. | - | - | | |
| | - | - | | |
| 1. | - | - | | |
| 2. | - | - | | |
| 3. | - | - | | |
| 4. | - | - | | |
| 5. | - | - | | |
| 6. | - | - | | |
| | - | - | | |
| | 20,969,109.78 | 19,350,435.06 | 93,998,676.59 | 57,148,803.25 |

| | | | | |
|-------|---------------|---------------|---------------|---------------|
| | 20,631,581.50 | 13,882,647.38 | 87,319,337.24 | 40,056,840.62 |
| | 337,528.28 | 5,467,787.68 | 6,679,339.35 | 17,091,962.63 |
| | | | | |
| (/) | 0.03 | 0.03 | 0.14 | 0.07 |
| (/) | 0.03 | 0.03 | 0.14 | 0.07 |

0 ,

0

享

七

2017 1 9

| | 7-9 | 7-9 | 1-9 | 1-9 |
|--|----------------|----------------|----------------|----------------|
| | 150,069,367.57 | 127,819,901.33 | 413,517,705.49 | 340,379,337.45 |
| | 118,064,416.43 | 102,713,315.40 | 322,783,818.62 | 276,556,823.56 |
| | 1,063,838.53 | 711,376.43 | 3,760,878.70 | 1,460,981.30 |
| | 7,440,396.77 | 7,066,486.42 | 18,603,078.33 | 14,856,362.55 |
| | 19,985,089.65 | 18,732,088.17 | 58,870,825.78 | 52,513,372.70 |
| | 1,854,932.25 | 1,271,029.85 | 3,042,758.56 | 5,730,590.10 |
| | 3,270,566.12 | -138,808.94 | 6,319,157.64 | 815,246.50 |
| | - | - | - | - |
| | 5,131,377.27 | - | 13,510,937.70 | - |
| | 5,131,377.27 | - | 8,476,177.48 | |
| | - | - | | |
| | 3,521,505.09 | -2,535,586.00 | 13,648,125.56 | -11,554,039.26 |
| | 1,268,965.67 | 991,503.54 | 3,386,689.64 | 2,966,290.59 |
| | 10,786.41 | - | 21,096.78 | 7,361.75 |
| | 412,056.28 | 177,498.42 | 1,183,867.27 | 315,649.27 |
| | - | 177,498.42 | 339,114.39 | 294,149.27 |

| | | | | |
|-------|--------------|---------------|---------------|---------------|
| | | | | |
| | 4,378,414.48 | -1,721,580.88 | 15,850,947.93 | -8,903,397.94 |
| | -507,383.27 | -1,322,175.87 | -84,746.13 | -1,952,832.04 |
| | 4,885,797.75 | -399,405.01 | 15,935,694.06 | -6,950,565.90 |
| | - | - | | |
| | - | - | | |
| 1. | - | - | | |
| 2. | - | - | | |
| | - | - | | |
| 1. | - | - | | |
| 2. | - | - | | |
| 3. | - | - | | |
| 4. | - | - | | |
| 5. | - | - | | |
| 6. | - | - | | |
| | 4,885,797.75 | -399,405.01 | 15,935,694.06 | -6,950,565.90 |
| | | | | |
| (/) | | | | |
| (/) | | | | |

享

七

| | 1-9 | 1-9 |
|--|----------------|------------------|
| | | |
| | 739,692,465.35 | 949,451,848.18 |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | 1,284,619.12 | 539,115.91 |
| | 30,904,884.40 | 94,776,216.04 |
| | 771,881,968.87 | 1,044,767,180.13 |
| | 551,048,521.27 | 583,277,193.82 |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | 108,726,851.84 | 112,975,914.25 |
| | 79,706,210.26 | 76,165,695.01 |
| | 39,635,722.17 | 50,325,603.15 |
| | 779,117,305.54 | 822,744,406.23 |
| | -7,235,336.67 | 222,022,773.90 |
| | | |
| | 18,410,000.00 | - |
| | 6,400,000.00 | - |
| | 33,000.00 | 1,121,665.60 |
| | 21,594,607.05 | - |

| | | |
|--|----------------|-----------------|
| | - | - |
| | 46,437,607.05 | 1,121,665.60 |
| | 12,596,567.97 | 18,140,042.89 |
| | - | 12,465,930.97 |
| | - | - |
| | - | - |
| | 12,596,567.97 | 30,605,973.86 |
| | 33,841,039.08 | -29,484,308.26 |
| | | |
| | 3,696,000.00 | - |
| | - | - |
| | 414,613,636.20 | 145,134,953.77 |
| | - | - |
| | 13,386,807.78 | 36,352,710.36 |
| | 431,696,443.98 | 181,487,664.13 |
| | 368,600,498.55 | 327,613,766.57 |
| | 72,752,864.19 | 51,288,568.33 |
| | - | - |
| | 10,116,958.01 | 37,391,397.35 |
| | 451,470,320.75 | 416,293,732.25 |
| | -19,773,876.77 | -234,806,068.12 |
| | -104,638.41 | 70,071.99 |
| | 6,727,187.23 | -42,197,530.49 |
| | 162,086,402.70 | 261,462,408.33 |
| | 168,813,589.93 | 219,264,877.84 |

享

七

| | 1-9 | 1-9 |
|--|----------------|----------------|
| | 287,882,149.90 | 222,926,128.05 |
| | 155,539.82 | - |
| | 202,374,529.68 | 200,437,879.17 |
| | 490,412,219.40 | 423,364,007.22 |
| | 128,330,507.45 | 85,935,761.57 |
| | 53,364,390.04 | 51,092,609.25 |
| | 23,693,216.84 | 14,011,502.34 |
| | 377,096,722.95 | 136,506,386.49 |
| | 582,484,837.28 | 287,546,259.65 |
| | -92,072,617.88 | 135,817,747.57 |
| | 80,850,000.00 | - |
| | 6,400,000.00 | - |
| | 11,000.00 | 21,195.00 |
| | - | - |
| | - | - |

| | | |
|--|---------------|-----------------|
| | 26,789,378.86 | -125,983,332.71 |
| | - | 1,821.84 |
| | -992,477.66 | -2,066,134.43 |
| | 67,421,042.95 | 125,987,798.97 |
| | 66,428,565.29 | 123,921,664.54 |

享

七

4.2